

STOCKBROKING DIRECT CREDIT AUTHORITY form

Current Account Details

Client Account Number

Personal Details

Account Holder 1 Mr Mrs Miss Ms Dr

Given Name(s) _____ Surname _____

Account Holder 2 Mr Mrs Miss Ms Dr

Given Name(s) _____ Surname _____

Company Account (for companies only)

Company Name _____ ABN _____

Account Designation

If you or your company operate the account on behalf of a superannuation fund, family trust, or person under the age of 18, record those details here

< _____ Account >

Direct Credit Authority

I/We authorise and request CMC Markets Stockbroking Limited (**CMC Markets Stockbroking**) to arrange for funds to be credited from my/our trading account or Cash Account to the Financial Institution identified below. Further, I/we authorise and direct:

1. CMC Markets Stockbroking to verify the details of the Account below with the relevant Financial Institution; and
2. The Financial Institution to release information to CMC Markets Stockbroking for the purpose of verifying the Account details.

This authorisation is to remain in force until the Account Holder(s) expressly revokes it in writing and the revocation is received by CMC Markets Stockbroking.

Account Name _____
This account should be in the same name as your trading account.

Name of Financial Institution or Bank _____

Branch Name _____

Bank State Branch (BSB) Number - Account Number

Client Agreement (required)

I/We acknowledge that CMC Markets Stockbroking will require a copy of a suitable valid identification document (i.e. Driver's License or Passport) for signature verification if I/we have not already provided one to CMC Markets Stockbroking.

Date ____ / ____ / 20____

Account Holder 1

Account Holder 2

Client Signature _____

Name (Printed) _____

Title (if company) _____

e.g. director, officer, secretary

Please email your completed and signed form to forms@cmcmarkets.com.au

Stockbroking services are provided by CMC Markets Invest at the request of your Introducing Adviser. Neither CMC Markets Invest nor your Introducing Adviser are representatives of each other.

CMC Markets Invest is the trading name of CMC Markets Stockbroking Limited (ABN 69 081 002 851, AFSL No.246381), a Participant of the ASX Group (Australian Securities Exchange) and SSX (Sydney Stock Exchange) and Cboe Australia (previously known as Chi-X).

Broker Services

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